### 2015 »» annual report

#### TOGETHER, MORE BECOMES POSSIBLE.

Vancity Community Foundation

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**IMAGE:** "*Red Fish Up the River*" **by Stephanie Harper.** Artwork located at Vancity Shaughnessy Station Community Branch. We are proud of our continued partnership and collaboration with Vancity and its many community branches.

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## TOGETHER, MORE BECOMES POSSIBLE.

## Everything we Our vision community rooted in

do helps build is fundamentally is to be a assets. the vision of transformation. communities.

#### Our mission

catalyst for

>>>> We measure ourselves by the impact of those we work with.

## Message from the Executive Director and Board

#### In 2015

WE provided support to more than 1000 organizations through our foundation.

WE had more than 1000 donors contribute to our foundation.

WE increased the number of endowed funds at our foundation to more than 150. WE increased the proportion of our assets held as direct impact investments to more than 26% (\$1 in every \$4 invested).

#### We exist to support community organizations that create impact.

In 2015 we published the first ever Vancity Community Foundation Storybook, and through the many stories we continue to share with you, the picture is painted even more brightly.

New Canadians are being welcomed into our communities, expensive church parking lots are being converted into affordable social housing, families on income assistance are better able to care for their children, marginalized youth are accessing jobs and educational opportunities, and we are embracing reconciliation with First Nations and aboriginal people in our region as fundamental to our future success.

Despite many daunting challenges, we see the lives of individuals being made better. We see organizations becoming stronger and more capable of driving positive change. Many of our communities are healthier, more sustainable, and more resilient.

It is with great pride in the results, and humble gratitude to those who have contributed, that we present the Annual Report for Vancity Community Foundation.

#### THANK YOU

to all our donors, supporters, partners, co-conspirators, and collaborators.

Vancity Community Foundation



As Board and staff of this organization, it is our privilege to serve. We work very closely through a close affiliation with Vancity Credit Union to receive your donations, invest these assets, and support community organizations who are making a difference. It's Good Money<sup>™</sup> with charitable tax receipts, and leverages the unique opportunities from a Community Foundation connected to a Financial Cooperative, both deeply rooted in values.

2015 saw continued growth in our overall financial asset base to more than \$56.8 million. The key strategic pillars of Social Enterprise, Community-Owned Real Estate, and Impact Investing continue to gain traction and sophistication in terms of our approach to supporting organizations and the capacity of those with whom we work.

The team here includes a set of trusted, passionate, diligent, brilliant, and caring individuals working together, and with others, to make sure the resources available are amplified to the greatest effect. Everything we receive is invested.

New programs have been added this year, including the BC Poverty Reduction Coalition, who bring additional horsepower to a growing public policy advocacy function conducted within a social justice framework. We have been engaged in examples of collaboration with local, regional, provincial, national, and First Nations governments. There are good indications of an increased willingness to work together, leveraging public sector resources and tools together with investment dollars, charitable giving, and new models of innovation that break down unnecessary divisions while ultimately empowering community organizations.

We're particularly excited about leaning even further into our relationship with Vancity, seeking solutions and interventions at an even greater scale. The pace of change, and the underlying economics and demographics in our region are sometimes overwhelming. We choose an optimistic outlook, inspired by the donors who continue to see hope and legacy in their giving, and by those in whose efforts we invest.

JOIN US. Derek Gent Executive Director • Gene Blishen Co-chair • Alice Miro Co-chair

Vancity Community Foundation

## » Building Community Assets

#### Vancity Humanitarian Fund



In response to the 2015 Syrian refugee Crisis and to provide ongoing support for other humanitarian issues, Vancity developed a new endowment fund with Vancity Community Foundation, with a commitment to match all donations up to \$125,000. By the end of 2015, members and employees donated \$33,333

which was matched by Vancity and donated to the UN Refugee Agency (UNHCR). The federal government also matched the initial donation, so that in total \$100,000 went to provide relief onthe-ground in refugee camps. Early in 2016, the Vancity Humanitarian Fund granted \$100,000 in support of local refugee resettlement initiatives through grants to Immigrant Services Society, Mount Pleasant Family Centre, and Vancouver Association for Survivors of Torture. The next focus will be to raise funds to support refugees settling outside of the Lower Mainland in communities such as Abbotsford and Victoria. Visit us online to learn more or to donate.

#### Moving Stories >>>> Moving Forward



We measure ourselves by the impact of those we work with. In December 2015, we hosted an event to celebrate over 25 years of community impact with storytellers, donors, and community partners. The December event at The Post at 750 hit the right note with food from Potluck, and speakers from Kuterra, Loutet Farms, Potluck, and the Lucille Harkness Memorial Scholarship sharing stories of impact. Posters of stories from the book helped to animate the



room, and about 70 donors, community partners, board and staff members attended. It was a celebration like no other inspired by thoughtful stories about the impact of those we worked with in the past, and a look forward to the amazing years to come.

#### **Bill Reid Memorial Fund**



The Surrey Homelessness and Housing Society, together with Options Community Services Society and the Cloverdale Business Improvement Association, launched a fundraising campaign to help fund a new purpose-built shelter in Cloverdale. The late Bill Reid, former MLA and community champion, was instrumental in facilitating the opening of the present 10-bed Cloverdale shelter that has been operating on the site for the past five years. Today, the farm house is aging and the need for beds exceeds available space. In recognition of his commitment

to the community's most vulnerable, the new shelter will be named the Bill Reid Memorial Shelter in his honour. With support from the City of Surrey and BC Housing, the shelter will help meet the demand of homelessness in Surrey by providing 16 shelter beds and 12 transition housing units and will allow residents to stay with their pet companions in private rooms – often a barrier for pet owners who don't want to choose between a shelter bed and keeping their pet. The Bill Reid Memorial Fund is held and managed by Vancity Community Foundation.

#### First Call BC gala a huge success!



Vancity Community Foundation is proud to host First Call: BC Child and Youth Advocacy Coalition. First Call is a non-partisan coalition of provincial and regional organizations who have united their voices to put children and youth in BC first through public education, community mobilization, and public policy advocacy. They host an annual fundraising gala each year. The most recent event highlighted the important policy issue of youth aging out of foster care and featured Trevor Linden and a panel of youth leaders.

Cut-off from support at 19, youth aging out of foster care too often end up homeless, don't finish high school, and have no one to turn to in their 20's.

Vancity Community Foundation

## >>>> Financial Highlights

100% of our investments are screened by our managers according to Socially Responsible Investment parameters based on the United Nations Principles for Responsible Investing.

- We will incorporate Environmental, Social, and Governance (ESG) issues into investment analysis and decision-making processes.
- 2. We will be active owners and incorporate ESG issues into our ownership policies and practices.
- 3. We will seek appropriate disclosure on ESG issues by the entities in which we invest.

- 4. We will promote acceptance and implementation of the Principles within the investment industry.
  - We will work together to enhance our effectiveness in implementing the Principles.
  - We will each report on our activities and progress towards implementing the Principles.

#### **Investment Managers**

- Vancity Investment Management
- IA Clarington

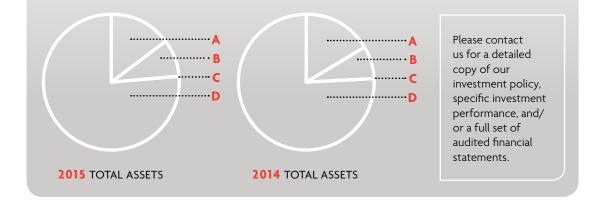
We are increasingly investing our assets in direct impact investments through loans, private equity, and other asset classes that include non-profit owned buildings, aboriginal initiatives, and green businesses – all without sacrificing financial returns.

#### **CLIMATE RISK STRATEGY IN ACTION**

Our advisors at Vancity Investment Management applied a more aggressive risk management strategy in 2015 which included a completely fossil fuel free portfolio within our international holdings, divestment from all tar sands extraction in domestic investments, and a move toward less carbon intensive energy companies, away from oil, and into natural gas, to include alternatives such as solar.

Vancity Community Foundation

|   | JAN – DEC 2015 | JAN – DEC 2014 |
|---|----------------|----------------|
| TOTAL ASSETS (AT END OF PERIOD)                     | 56,793,006     | 54,190,208     |
| TOTAL DISTRIBUTIONS                                 | 5,907,744      | 7,391,135      |
| NEW CONTRIBUTIONS                                   |                |                |
| Unrestricted or Program                             | 1,675,231      | 1,692,886      |
| Greater Vancouver Community Assistance Foundation   | 1,794,761      | 2,145,258      |
| Flow-through Contributions                          | 2,263,571      | 3,721,609      |
| Donor Advised Funds                                 | 1,973,856      | 1,061,421      |
| CHARITABLE PROGRAM EXPENSES                         | 1,519,306      | 1,408,697      |
| MANAGEMENT AND ADMINISTRATION EXPENSES              | 1,351,809      | 1,032,883      |
| BREAKDOWN OF ASSETS                                 |                |                |
| A Unrestricted / Program                            | 8,197,460      | 8,778,679      |
| B Greater Vancouver Community Assistance Foundation | 4,915,755      | 4,099,546      |
| C Restricted, Flow-through                          | (224,614)      | 10,002         |
| D Restricted, Donor Advised Funds                   | 41,974,717     | 40,289,430     |



#### **Investment Portfolios**

Our investments are managed primarily through Vancity Investment Management, according to an Investment Policy Statement set by our Board of Directors.

| PERFORMANCE OF OUR DONOR ADVISED FUND PORTFOLIO                      |        |        |        |           |
|--|--------|--------|--------|-----------|
|  |        |        |        | INCEPTION |
|  | 1 YEAR | 3 YEAR | 5 YEAR | 16 YEARS  |
| AS OF DECEMBER 31, 2015  | ANNUAL | ANNUAL | ANNUAL | ANNUAL    |
| Vancity Community Foundation   | 4.44%  | 14.17% | 9.44%  | 5.33%     |
| <b>Benchmark</b><br>5% T-BILL, 35% CANADA BOND, 45% TSX, 15% S&P 500 | -0.54% | 5.71%  | 4.76%  | 5.16%     |

FINANCIAL HIGHLIGHTS FOR THE PERIODS ENDING DECEMBER 31, 2015

#### **Impact Investing**

Under the close direction of our Board and with additional support from Vancity and other partners, we continued to grow the proportion of impact investments in our portfolio. These investments may take different forms, representing a number of new and different asset classes for the Foundation, with the specific intent of achieving positive social or environmental impact through our investment activities, as well as a financial return.

At the end of 2010, the National Task Force on Social Finance made a recommendation that Canadian Foundations strive to allocate up to 10% of their assets toward mission based investing.

WE ARE PROUD TO SAY that by the end of 2015 we increased our proportion of direct impact investments to more than 26% of our assets.

In addition to the balanced portfolios managed by Vancity Investment Management and our deposits held at Vancity for lending to the members, we also held or allocated the following instruments as of December 31, 2015 (figures are approximate).

|  | DIRECT LOANS   |                                      | \$5.8M             |  |
|--|--|--------------------------------------|--------------------|--|
| A  | Program Related Investments to othe<br>market and can include specific prov<br>are counted against our disbursemen   | isions for debt forgiveness or inter |                    |  |
|  | SOCIAL VENTURE PRIVATE EQU   | ITY INVESTMENTS                      | <sup>\$</sup> 4.2M |  |
| B  | Renewal2 Fund is made up of several ownership shares in Save on Meats L  |                                      | l convertible      |  |
|  | RESILIENT FUND   |                                      | \$2.3M             |  |
| C Fixed Income Impact Fund managed by Vancity Community Capital, with additional loss provisions provided through Vancouver Foundation |  |                                      |                    |  |
|  | LOAN LOSS PROVISIONS & GUA   | ARANTEES                             | \$3.8M             |  |
| D  | These include risk sharing agreements for a broad range of microcredit loans, as well as specific loan pools related to local food, arts entrepreneurs, and worker ownership |                                      |                    |  |
| -  |  |                                      |                    |  |
| E  |  | ood, arts entrepreneurs, and worke   | er ownership       |  |
| E  | specific loan pools related to local fo  | ood, arts entrepreneurs, and worke   | er ownership       |  |

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## >>>> Strategic Programs

Vancity Community Foundation works to partner with, and invest in, organizations and projects that contribute to social justice and financial inclusion, environmental sustainability, and a co-operative and just economy.

Our approach combines grant funding and technical assistance with the aim of supporting organizations to build assets and financial sustainability that can enhance their impact in community. We do this through two focus areas:

- **Social Enterprise:** We support non-profit organizations to develop, launch, strengthen, and grow business ventures as a tool to address social, environmental, or economic issues.
- **Community-Owned Real Estate:** We invest in initiatives that house individuals and organizations, increase and/or retain community ownership and assets, and build opportunities for shared spaces and resources.

#### Social Enterprise Development

• Social Enterprise Portfolio Program: A partnership between Vancity Community Foundation, Vancity, and the City of Vancouver, the Social Enterprise Portfolio Program aims to ensure that promising social enterprises have access to the financial and technical resources required for both start-up and growth phases. In 2015, we added five new enterprises to the portfolio and provided additional investment to three existing portfolio members.

| SOCIAL EITTEI   | KERISE FÜRTFÜLIÜ FRÜGRAM GRANTS             |           |
|---|---|-----------|
| ORGANIZATION  | PROJECT                                     | ΑΜΟυΝΤ    |
| Dreamrider Productions  | Planet Protector Academy Market Development | \$50,000  |
| Federation of Community Social<br>Service Organizations of BC | Leadership 2020 Expansion                   | \$50,000  |
| Cowichan Energy Alternatives                                  | Community Carbon Marketplace                | \$50,000  |
| Hub Cycle   | Bike Friendly Business Traction Toolkit     | \$25,000  |
| Repurpose   | Repurpose Launch                            | \$50,000  |
| Mission Possible Enterprises                                  | Mission Possible Service Expansion          | \$16,746  |
| Early Childhood Educators of BC                               | Member Engagement and Growth                | \$45,000  |
| Sts'ailes First Nation  | River Select Fisheries Co-operative         | \$50,000  |
|   | TOTAL                                       | \$336,746 |

SOCIAL ENTERPRISE PORTFOLIO PROGRAM GRANTS

Vancity Community Foundation

• Enterprising Non-Profits Program: Enterprising Non-Profits (*enp*) is a collaborative funding program that supports organizations to plan social enterprises that help build stronger communities. In partnership with other funders, including Vancity, Vancouver Foundation, Capital One, Northern Development Initiative Trust, and ESDC (Employment and Social Development Canada), *enp* distributed \$85,025 in grants to 20 organizations in 2015 and designated \$10,000 towards a collaboration with Metro Vancouver Aboriginal Executive Council. After close to 20 successful years, 2015 was the last year for the *enp* program. In 2016 we will be integrating our social enterprise programs to address the changing landscape.

| ENTERPRISING NON-PROFIT GRANTS                          |   |                    |
|---|---|--------------------|
| ORGANIZATION NAME                                       | PROJECT   | APPROVED<br>AMOUNT |
| Gordon Neighbourhood House                              | Growing A Nursery   | \$2,000            |
| The Farm at Cedar Woods Society                         | The Workability Program   | \$2,500            |
| The Ashcroft Hub Society                                | The Ashcroft Hub Society  | \$2,500            |
| Kootenay Career<br>Development Society                  | Makers Market Local Art Shoppe                                  | \$2,525            |
| Cheakamus Centre  | Cheakamus Centre Campus Master Plan Update                      | \$3,000            |
| Chris Rose Therapy Centre<br>for Autism Society         | Hire a Grandchild   | \$3,500            |
| LifeCycles Project Society                              | LIfeCycles' Backyard Blend Cider                                | \$5,000            |
| The Mustard Seed  | Capital Regional District Food Rescue Project                   | \$5,000            |
| 211 British Columbia Services Society                   | Social Enterprise Business Development Plan                     | \$5,000            |
| BC SPCA   | Development of Humane Wildlife Control<br>Accreditation Program | \$5,000            |
| Communitas Supportive Care Society                      | Communitas Social Enterprises                                   | \$6,000            |
| Pacific Autism Family<br>Centre Foundation              | Pacific Autism Family Centre Social Ventures                    | \$7,500            |
| Parksville District Association<br>for Community Living | PDACL Social Enterprise   | \$2,000            |
| The Fish Eye Project Society                            | NaturAlive  | \$5,000            |
| Camp Kerry Society                                      | Kerry's Boutique  | \$2,500            |
| Ecotrust Canada   | Ecotrust Canada Electronic Monitoring                           | \$10,000           |
| Okanagan Summer Festival Society                        | Kalamalka Bowl Amphitheatre                                     | \$5,000            |
| Prince George Activator Society                         | Aghelh Nebun Woodcraft  | \$5,000            |
| Valemount Learning Centre                               | Centre for Mountain Culture                                     | \$5,000            |
| Wells and Area<br>Community Association                 | Wells-Barkerville Alternative High-School                       | \$1,000            |
|   | TOTAL   | \$85,025           |

Enp is a collaborative funding program that supports organizations to develop social enterprises that help build stronger communities.

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#### COLLABORATION WITH METRO VANCOUVER ABORIGINAL EXECUTIVE COUNCIL

In 2015, Vancity Community Foundation collaborated with Metro Vancouver Aboriginal Executive Council to launch a pilot program to provide learning workshops, coaching, and planning grants to a cohort of 10 urban aboriginal organizations to support them in developing a social enterprise initiative. **Vancity Comunity Foundation contributed \$20,000** to the pilot through strategic programs and *enp g*rants.

#### Community-Owned Real Estate

Community-Owned Real Estate refers to property owned for and by the community. This can include affordable housing, senior centres, farm land trusts, shared non-profit offices, and other venues that provide important community amenities and programs that contribute to healthy communities. We work closely with Vancity and other partners to support organizations to explore, develop, and manage community-owned real estate initiatives. Our core work includes providing grants and support for early stage real estate concept development and planning, development of tools and resources to build skills and capacity of organizations interested in starting a real estate development project, and sector development.

#### IN 2015, IN COLLABORATION WITH OUR FUNDING PARTNERS,

we distributed almost \$552,000 in funding to organizations to advance their social enterprise or community-owned real estate initiatives.



In 2015 we provided funding to seven organizations in support of their planning or to explore their real estate development opportunities.

| COMMUNITY-OWNED REAL ESTATE GRANTS                                    |           |  |
|---|-----------|--|
| 0 R G A N I Z A T I O N   | ΑΜΟυΝΤ    |  |
| St. James Square Society  | \$5,000   |  |
| St. Andrews United Church   | \$25,000  |  |
| Community Housing Land Trust Foundation                               | \$25,000  |  |
| Town of Gibson / Gibson Community Building Society                    | \$20,000  |  |
| Community Housing Land Trust Foundation / BC United Church Conference | \$25,000  |  |
| Heroworks   | \$5,000   |  |
| Oakridge Lutheran Church / Catalyst Community Developments            | \$25,000  |  |
| TOTAL   | \$130,000 |  |

#### **DREAMRIDER PRODUCTIONS**



DreamRider Productions is a social enterprise that creates, produces, and delivers live theatre productions to students in the Greater Vancouver area. Planet Protector Academy works to train superheroes of environmental protection that is part hysterical entertainment,

part fun-filled game, and entirely focused on behaviour change and educational outcomes.

The Academy puts kids at the centre of the story and inspires them to act on real world issues. Through the Social Enterprise Portfolio Program, Vancity Community Foundation provided funding and support for market development of the Planet Protector Academy interactive curriculum.

#### We are thankful for the investments and contributions of our partners:

- City of Vancouver
- Employment and Social Development Canada
- *Enp* Canada
- Northern Development
  Initiative Trust
- Province of British Columbia
- Telus
  - Vancity Credit Union
  - Vancouver Foundation

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Vancity Community Foundation

## >>>> Donor Impact

We are thankful to partner with an extended network of individuals, groups, families, and organizations who have made financial contributions to Vancity Community Foundation and the community at large. In 2015, donors contributed \$1.9 million to their community through Vancity Community Foundation. Our donors have invested in our shared belief that together, more becomes possible.

Many of our donors have established Donor Advised Funds. A Donor Advised Fund is a strategic tool that allows you to create a lasting legacy to support charities in your community. Donations are invested and the income generated



can be granted to organizations and causes that you care about. If you are a charitable organization, a Donor Advised Fund can strengthen your planned giving program and create a beneficial tax and estate planning vehicle for your donors. Since we began in 1989, contributions to our Donor Advised Funds have grown our assets by over \$42 million.

We also appreciate the generosity of donors who contribute directly to our strategic programs and our core endowment, whether through *My VISA Rewards Plus* points, monthly payments, or one-time contributions.

We are inspired by those who are making a contribution to Vancity Community Foundation through their will by establishing a Legacy Fund. We appreciate the trust they have placed in us and their commitment to contributing to positive community change well beyond their lifetimes.

To all of our donors and investors, including Vancity Credit Union which continues to be our largest contributor, thank you for your generosity and commitment to community.

 $\gtrless$  SEE PAGE 25 for a complete listing of our community investors.

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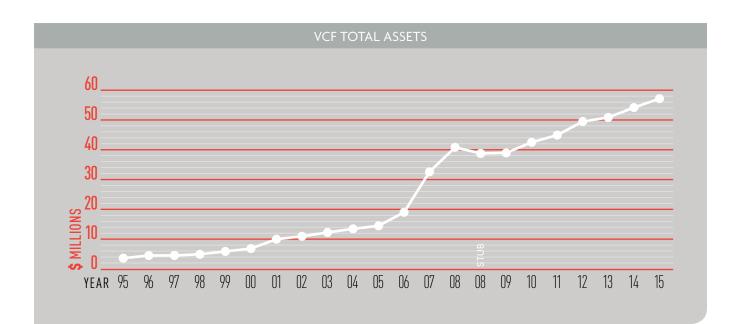
#### ADRIAAN C. DE VRIES SCHOLARSHIP FUND ESTATE GIFT TO SUPPORT THE LOUD FOUNDATION

A Legacy Fund can support organizations and causes you care about through a gift in your will. In 2015, Adriaan de Vries established a Legacy Fund that will be activated through a future gift from his estate. The **Adriaan C. de Vries Scholarship Fund** will provide scholarships to LGBTQ youth through the LOUD Foundation.

"I reviewed the 2016 LOUD Foundation Scholarships and am impressed with and amazed at the quality. Most applicants are doing remarkable work in their communities both academically and often through open LGBTQ volunteering and community education linked to their academic aspirations. Those range from neuropsychological research to law, social work, teaching, and accounting, to name a few. Most are academically brilliant. A number faced considerable hardship and rejection but are forging ahead regardless. They are all truly inspiring.

This inspiration affirmed that I had made the right decision to establish a scholarship fund now at Vancity Community Foundation with plans to support it through a gift in my will. This was something that was impossible to imagine being available when I did my university work in the '60's and '70's. And happily, the contributions and money available for LOUD scholarships appears to be growing since I first made contact. I wish there were funds for each and every applicant." ~ ADRIAAN C. DE VRIES





The number of our Donor Advised Funds is ever-growing. And to say we are proud of these combined contributions is an understatement.

#### A big thank you

#### and welcome to the following new Donor Advised Funds established in 2015:

- Adriaan C. de Vries Scholarship Fund
- Blue Skies Fund
- Bright Beginnings Foundation Fund
- Dāna Giving Fund
- Igor Bradaric Legacy Fund
- James Lindfield Fund
- Joan and Noel Armstrong Legacy Fund
- Kathi LeBlanc Innovation in Business Fund

. . . |

- Larson-Bird Fund
- Little Mountain Community Fund

- Lloyd J. and Christine Stadler Fund
- Mary-Jo Dionne Productions Fund
- Not Just Coffee Fund
- Peter and Chloe O'Loughlin Charitable Fund
- Peter Pupkin Fund
- Philip and Claire Daykin Charitable Fund
- S. Giggey Fund
- Swale Fund
- Vancity Humanitarian Fund
- Verna and Ralph Storseth Fund

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#### A community of support

We are inspired by and grateful for the contributions and commitment of the many individuals, families, and organizations who have established Donor Advised Funds with us.

## Thank you for making our community better.

For information on the vast array of causes our Donor Advised Funds support go to our website at: http://vancitycommunityfoundation.ca/s/donor\_advised\_directory.asp.

#### Solution Street Street

Access to Justice Fund

Adriaan C. de Vries Scholarship Fund

Alayne Keough Fund

Alexandra Paproski #XOXO Fund

Alfred and Marjorie Lam Endowment Fund

Amy Dalgleish Memorial Endowment Fund

Arts and Culture Legacy Fund

Arts for Life Fund

ArtStarts Facility Operating Endowment Fund

BC Borstal Association Fund

BC Council of Garden Clubs Scholarship Fund

BC Litigation Fund

Better Environmentally Sound Transport Endowment Fund BGH Community Fund

Bill Reid Memorial

Endowment Fund

Blue Skies Fund

Bright Beginnings Foundation Fund

Broad Cove Fund

Brooke Forbes Legacy Fund

Calarchy Fund

Chiron Fund

Christopher Rytter Memorial Fund

CircaNow Foundation Fund

Coastal Sound Music Academy Fund CoDev Endowment Fund

Community Farms Endowment Fund

Comox Valley Land Trust – Pat Glazner Memorial Fund

> Cooperative Commonwealth Fund

Co-operators Fund

Cull Family Fund

Currie/Baehr Family Endowment Fund

Cyndi Poynter Thoracic Nursing Education Fund

Dāna Giving Fund

Dave Mowat Climate Change Fund

Dendoff-Morris Legacy Fund

Donald George Robson Fund

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Driscoll Family Fund

Drs. Pierre & Dianne Faber Family Fund

> Early Childhood Educators BC Fund

Edna Goring Fund

Ellen Tattersfield Memorial Fund

Ellie O'Day Arts and Housing Fund

**Enchanted Forest Fund** 

FarmFolk / CityFolk Endowment Fund

First Call BC Fund

George Newbould Cull Endowment Fund

George Sisters' Fund

Grace Mirehouse Memorial Award Fund

Greater Victoria Savings Credit Union Legacy Fund

Grey Community Fund

Gulf & Fraser Financial Group Foundation Fund

GW 2010 Flow Through Fund

Homeopathic Care Fund

ICBC Endowment Fund For People with Disabilities

Igor Bradaric Legacy Fund

Innovation Fund

Integris Credit Union Community Foundation Fund

James Lindfield Fund

JAMST Fibre Arts Fund

Jane Tyler Legacy Fund

Jhajj Foundation Fund

Joan and Noel Armstrong Legacy Fund

John and Joan Freeman Scholarship Fund

> John and Kathleen Gustafson Fund

Joy & Ken Williams Education Fund

Judith Marcuse Projects Fund

Kathi LeBlanc Innovation in Business Fund

> Kazuko Takahashi Endowment Fund

Kerry & Betty Ho Fund

Krannitz Family Fund

Langley Environmental Partners Bursary Fund

Larson-Bird Fund

Laura Napodi Endowment Fund

Leo and Frances Longo Fund

Leon C. Morel Memorial Scholarship Fund

Lions Bay Community Scholarship Foundation Endowment Fund

> Little Mountain Community Fund

Lloyd J. and Christine Stadler Fund

Lucille Harkness Memorial Scholarship Fund

Margaret Mitchell Fund for Women

Marley Memorial Fund for Education

Mary-Jo Dionne Productions Fund

Mayer-Smith Charitable Fund

McGill Ability Fund

McKechnie Fund

Michael Cuccione Foundation Fund

Mom2Mom Fund

Mowat Family Fund

Myasthenia Gravis Association Fund

Nancy Grant Fund

Nancy Hawkins and Bill Bargeman Endowment Fund

> Norman Kirby Scholarship Fund

North Shore Community Resources Society Fund

Not Just Coffee Fund

NutritionLink Services Society Endowment Fund

Olivia Fund

Pang Kui Chiu Fund

Parkgate Community Legacy Fund

Path 10 Fund

Peter and Chloe O'Loughlin Charitable Fund

Peter and Melody Anderson Foundation Fund

Peter Pupkin Fund

Philip and Claire Daykin Charitable Fund

PLAN – Josh Bodner Endowment

PLAN – Lucille Johnstone Discretionary Fund

> PLAN – Permanent Endowment Fund

PLAN – Personal Network Sustaining Fund

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Purple Papillion Fund

Quart Family Fund

Richard E. Sanford Fund

Robert Chambers Memorial Endowment Fund

Romuald & Nancy Gobis Fund

S. Giggey Fund

S.T.E.P.S. Fund

Salcito Charitable Fund

Sawicki Runka Fund Shannon Meehan Legacy Fund

> Shellard Family Charitable Fund

Silver Tubby Fund

Social Enterprise Policy Fund

Somerville Fund

Sorensen Animal Fund

South Granville Seniors Centre Endowment Fund

SPARC BC Michael Goldberg Legacy Funds

Spectrum Endowment Fund

Sprout Social Intention Fund

Squamish Credit Union Legacy Foundation Fund

Strandberg Family Fund

Summerville Foundation Fund

Surrey Homelessness and Housing Endowment Fund

Sustainable Economy Fund

Swale Fund

Tchao Family, Friends & Associates Charitable Fund

The Lipstick Project Fund

Van Tel/Safeway Credit Union Legacy Fund

Vancitizens Legacy Fund

Vancity Community Foundation Directors Fund

Vancity Humanitarian Fund

Vancouver Energy Efficiency Fund

Vancouver Women's Fund

Verna and Ralph Storseth Fund

VIPY Fund

West End Seniors Network Society - Kay Stovold Memorial Fund

Williams Family Fund

Youth at Risk Fund

Zaurrini Family Fund



#### SURREY HOMELESSNESS AND HOUSING SOCIETY

(SHHS) "Heroes of the Homeless" Award Winner Carolyn Colwell of Your City Sports receives her superhero cape from SHHS Board Chair Judy Villeneuve and Vancity Community Foundation staff Vera LeFranc.

#### **Donor Advised Fund Grants**

Our Donor Advised Funds create impact. Through our Donor Advised Funds, Vancity Community Foundation was able to grant almost \$2 million to community in 2015, further demonstrating that *together, more becomes possible.* 

| Alternatives  |   |
|---|---|
| Alzheimer Society of B.C.   |   |
| Amnesty International   |   |
| Art Starts in School Society  | / |
| Awkward Stage<br>Productions Society                                |   |
| BC Borstal Association  |   |
| BC Cancer Foundation  |   |
| BC Children's<br>Hospital Foundation                                |   |
| BC New Hope<br>Recovery Society                                     |   |
| BC Professional Firefighters<br>Burn Fund                           |   |
| BC Society for the Preventio<br>of Cruelty to Animals (BCSPC        |   |
| BC Women's Hospital and<br>Health Centre Foundation                 |   |
| Beckley Farm<br>Lodge Foundation                                    |   |
| Better Environmentally Soun<br>Transportation Association<br>(BEST) |   |
| Bipolar Disorder Society<br>of British Columbia                     |   |
| Bloom Group Community   |   |

Board of Education School District No. 38 (Richmond)

Board of Education School District No. 39 (Vancouver)

Board of Education School District No. 41 (Burnaby)

Board of Education School District No. 44 (North Vancouver)

Board of Education School District No. 91 (Nechako Lakes)

Boys and Girls Clubs of South Coast BC

British Columbia Guide Dog Services

British Columbia Schizophrenia Society

Burnaby Community Connections Society

Burnside Gorge Community Association

Cal Bombay Ministries Inc.

Cameray Community Fund

Camosun College

Canada India Village Aid Association (CIVA)

Canadian Catholic Organization for Development and Peace

Canadian Centre for Policy Alternatives (CCPA) Canadian Harambee Education Society

Canadian Organic Growers Inc.

Canadian Red Cross Society

Canadian Unicef Committee

Capilano University

**Carleton University** 

CBSR Education Foundation

Circle of Eagles Lodge Society

City of Surrey

CKNW Orphan's Fund

Coastal Sound Music Academy Society

CoDevelopment Canada Association

Community Options for Children and Families (COCF)

Comox Valley Land Trust

Compassion Canada

Contributing to the Lives of Inner City Kids (CLICK)

Covenant House Vancouver

Creston Valley Wildlife Management Area

Critter Care Wildlife Society

CSJ Research and Education

Vancity Community Foundation

**CUSO** International

Cystic Fibrosis Canada

David Suzuki Foundation

Deltassist Family and Community Services Society

> Doctors Without Borders Canada

Douglas College Foundation

Early Childhood Educators of BC

Ecojustice Canada Society

Electric Company Theatre

Elizabeth Fry Society of Greater Vancouver

Elizabeth's Wildlife Center

Ethiopiaid Canada

Everywoman's Health Centre Society

Family Services of the North Shore

Farm Radio International

FarmFolk/CityFolk Society

First Call BC

First Lutheran Church

Food for Famine Society

Fraser Valley Gleaners Society

Galiano Conservancy Association

Goldstream Food Bank Society

Greater Vancouver Food Bank Society

Greater Vancouver Society to Bridge Arts and Community

Greater Victoria Citizens Counselling Centre

Habitat for Humanity Greater Vancouver

Heart and Stroke Foundation of British Columbia and Yukon

Hockey Hall of Fame and Museum

Home Foundation of BC

Horizons of Friendship

Horticulture Centre of the Pacific

Indspire

Inter Pares

Island Deaf and Hard of Hearing

James McKinney Parent Advisory Council

John Howard Society

Judith Marcuse Projects Society

Kidney Foundation of Canada

KidSafe Project Society

**KidSport Victoria** 

Kwantlen Polytechnic University Foundation

Langara College

Langara College Foundation

Langley Environmental Partners Society

Leadership Victoria Society

LifeCycles Project Society

Lions Bay Community Scholarship Foundation

Lions Club of Vancouver Chinatown 1982

Lions Gate Hospital Foundation

Longterm Inmates Now in the Community (LINC)

Lookout Emergency Aid Society

Match International Centre

Mennonite Central Committee BC Mission Possible Compassionate Ministries Society

Mom2Mom Child Poverty Initiative Society

> Multiple Sclerosis Society of Canada

Music Heals Charitable Foundation

Music in the Morning Concert Society

Mustard Seed Street Church

Myasthenia Gravis Association of BC

Nanaimo Foodshare Society

National Sport Trust Fund

Native Education College (NEC)

Neil Squire Society

New Vista Society

North Shore Community Resources Society

North Shore Hospice Society

Northern Lights Wildlife Society

NSDRC Foundation

Okanagan College

One to One Literacy Society

Options Community Services Society

Osteoporosis Canada

Our Place Society

Oxfam Canada

Pacific Community Resources Society

Pacific Immigrant Resources Society

Parkgate Community Services Society

Pathways Clubhouse Society of Richmond

Peninsula Streams Society

Performing Arts Lodge (PAL) Vancouver

Pivot Foundation

Planned Lifetime Advocacy Network (PLAN)

Pollution Probe Foundation

Powell River Association for Community Living

Project Ploughshares

Prostate Cancer Canada

PuSh International Performing Arts Festival

Qmunity, BC's Queer Resource Centre Society

> Realistic Success Recovery Society

Residences for Independent Living Society

> Saanich Volunteer Services Society

Salvation Army National Processing Centre

Sarah McLachlan School of Music Society

Sea to Sky Community Services Society

Shad Valley International

Sidney Lions Food Bank

Simon Fraser University

Society of Semiahmoo Animal League South Granville Seniors Friendship Centre Society

SPARC BC Society

Spectrum Society for Community Living

Stephen Lewis Foundation

Stream of Dreams Murals Society

Sur-Del Easy Does it Club Society

Surrey Homelessness and Housing Society

Survivorship Dragon Boat Team Soceity

The 5 and 2 Ministries

The Arthritis Society

The Lipstick Project Foundation

Theatre for Living Society

Thompson Rivers University

Tradeworks Training Society

UN Refugee Agency (UNHCR)

Union Gospel Mission

United Way of the Lower Mainland

University of British Columbia

University of Northern British Columbia

University of the Fraser Valley

University of Victoria

Vancouver Art Gallery Association

Vancouver Bach Choir

Vancouver Chamber Choir

Vancouver Coastal Health Authority

Vancouver Folk Music Festival Society

Vancouver Homework Club Society

Vancouver Island University Foundation

Vancouver Orphan Kitten Rescue Association

> Vancouver Public Library Foundation

Vancouver Recovery Through Art Society

Vancouver Society for Early Music

VGH & UBC Hospital Foundation

Victoria Dandelion Society

Victoria Disability Resource Centre

Victoria Sexual Assault Centre

West Coast LEAF Association

West End Seniors Network Society

Western Canada Wilderness Committee

Wilson Centre Seniors Advisory Association

WISH Drop-In Centre Society

Young Parents Support Network

Young Women's Christian Association (YWCA)



#### Supported Philanthropy

Supported philanthropy has been carried out without any administration fees, ensuring that 100% of the donations can work in community.

In addition to Vancity Community Foundation's own program grants and disbursements from Donor Advised Funds, we also receive more immediate donations, where we issue tax receipts to donors and forward funds to other charities. To date, this supported philanthropy program has been carried out without any additional administration fees from Vancity Community Foundation, helping direct these contributions right toward work in the community. By far, the largest source of these grant dollars has been through Vancity, who centralize administration of their various granting programs to local charitable organizations by advancing funds through the Foundation. Our ever-expanding *Vancity VISA Rewards Plus* donation program also provides an avenue for any Vancity VISA card holder to directly donate their Reward Points, either to our Foundation's own programs, an existing Donor Advised Fund, or directly to another Canadian registered charity.

Donors ask us to take on this role for a variety of reasons; they may wish to remain anonymous, they may wish the Foundation to choose the recipient of their philanthropy, or they may wish to simplify their giving by having the Foundation disburse their funds to a variety of charities.

In 2015 we disbursed over \$4 million grant dollars to community organizations through this supported philanthropy program.

#### Greater Vancouver Community Assistance Foundation (GVCAF)

While originally incorporated in the mid 1990's, this related entity has become more active in the past few years, operating as a separate non-profit tax exempt organization which is not a federally registered charity. This society carries out a number of innovative activities and provides support for initiatives which benefit the community.

WE MEASURE OURSELVES BY THE IMPACT OF THOSE WE WORK WITH.

**WE ARE VANCITY COMMUNITY FOUNDATION** 

# >>>> Investors in Community

We gratefully acknowledge the following individuals and organizations for their support of the Vancity Community Foundation and our Donor Advised Funds over the last year.

|                     | Alexandra Paproski | Andrea Reimer        | Arlene McLaren      |
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| •                   | Alexandra Schulze  | Andres Mendez        | Ashley Miller       |
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Ames Family Foundation Arbutus Interiors ArtStarts in Schools Society B&B Contracting (2012) Ltd. BC Council of Garden Clubs

> BC Social Venture Partners Foundation

**Benefaction Foundation** Coastal Sound Music Academy Fund Comox Valley Land Trust Cupe Local 402 Dogwood Garden Club Evergreen Garden Club Fraser Heights Secondary Garden Club Vancouver Gibsons Garden Club **Giving Tree Foundation** of Canada Gordon Head Garden Club Industrial Light & Magic Vancouver Jim Pattison Foundation Ladner Community Garden Club

Little Potato Company

LUPII Cafe

Lynn Valley Garden Club

Maple Ridge Garden Club

Matrix System Consulting Ltd.

Meadowridge Youth Union

Mount Pleasant Memorial Community Cooperative Association

> Myasthenia Gravis Association

> > NAIOP

New Westminister Horticultural Society

North Shore Community Resources Society

2015

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North Surrey Horticultural Society

Olsen Fishing Ltd.

Parkgate Community Services Society

Penticton and District Garden Club

Petroleum Accountants Society of Canada

**Pledges For Change** 

**RBC** Foundation Rosemary Heights

Elementary

Rotary Woman's Association Inner Circle Society

Royal Canadian Legion Schein Foundation Seed to Sky Garden Club Serra Investment Corporation Servus Credit Union Ltd. Society of Horticultural And Floral Design Judges BC South Burnaby Garden Club Spencercreo Foundation Squamish Gardeners

Squamish Savings Credit Union (Vancity Branch 81) Starbucks

Surrey Teachers' Association

Telus - Team Telus Cares

**Telus** Corporation United Way

of the Lower Mainland

Upper Lonsdale Garden Club

Vancity Branch 5

Vancity Branch 32

Vancity Branch 44

Vancity Credit Union

Vancity Facility Department

Vancouver Dahlia Society

Vancouver Rose Society

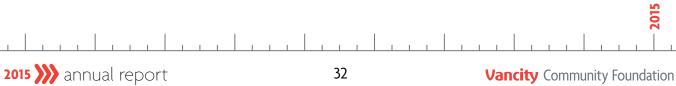
Vancouver Shade Garden Society

Vancouver Sun Childrens Society

VCCFA Vancouver Community **College Faculty Association** 

> White Rock Elementary School

## >>>> Thank You



## » Our People 🕷

At Vancity Community Foundation, we are fortunate to have a dedicated, passionate, and tireless group of people, who embody the true essence of together, more becomes possible.

In 2015, our Foundation became the home for the charitable work associated with the **BC Poverty Reduction Coalition** and we are proud to have Trish Garner and Omar Chu join our team. We said goodbye and thanks to Johanna Li, Specialist, Strategic Programs, as she moved on team, Sandra Yip took some time to grow her to pursue another opportunity with one of our community partners. In our Homeless Partnering

Strategy team, we welcomed *Liam McLellan* to the crew and were pleased to have Mariah *Hodgins* join us while *Shauna Cornes* took time off to welcome the first new addition to her family! In our Surrey Homelessness and Housing family by one more and we welcomed Stephanie **Shardlow** as Specialist, Fund Development.

#### ADMINISTRATION

AMRITA GILL Administrative Coordinator **CHERLYN ITAKURA** Senior Accountant **DEREK GENT Executive Director** NANCY MELO Manager, Administration PEARL WU Office Coordinator

#### PHILANTHROPIC SERVICES

**ALLISON FELKER** Manager, Donor Engagement and Fund Development JACQUELINE DAGG Specialist, Philanthropic Services **JC MACMILLAN** Philanthropic Services Coordinator

#### VCF STRATEGIC PROGRAMS

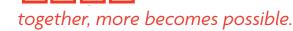
**BRYN SADOWNIK** Project Manager, Evaluation and Community Impact **IRENE GANNITSOS** Manager, Strategic Programs **MICHELLE EGGLI** Program Manager, Communication & Engagement

#### FIRST CALL, LIVING WAGE **BC POVERTY REDUCTION**

**ADRIENNE MONTANI** Program Officer, First Call **DEANNA OGLE** Project Leader, Living Wage for Families Campaign JULIE CHENG Office Coordinator, First Call OMAR CHU BC Poverty Reduction Coalition SARENA TALBOT Specialist, First Call TRISH GARNER BC Poverty Reduction Coalition

#### VCF PROJECTS & PARTNERSHIP

JENNIFER MCCAFFREY Program Coordinator, Surrey Homelessness and Housing Fund LETIZIA ROMEI Project Officer, Homelessness Partnering Strategy LIAM MCLELLAN Project Officer, Homelessness Partnering Strategy LISA ROSS Team Manager, Homelessness Partnering Strategy **MIRIAH HODGINS** Project Officer, Homelessness Partnering Strategy SANDRA YIP (MATERNITY LEAVE) Program Coordinator, Surrey Homelessness and Housing Fund SHAUNA CORNES (MATERNITY LEAVE) Project Officer, Homelessness Partnering Strategy STEPHANIE SHARDLOW Specialist, Fund Development, Surrey Homelessness and Housing Fund VERA LEFRANC Manager, Community Projects



Vancity Community Foundation

#### VANCITY COMMUNITY FOUNDATION BOARD OF DIRECTORS 2015

#### Thanks to some and welcome to others!

Thank you to our devoted, volunteer Board of Directors who continue to support the mission, vision, and values of this amazing organization.

In 2015 we said goodbye to Board member *Lily Grewal* and want to thank her for her time and personal dedication to our Board team. At the same time, we were fortunate to welcome *Dean Fortin*, *Lynda Gray*, *Marta Becker*, and *Virginia Weiler*.

Collectively, our Board of Directors bring a wealth of community expertise to our Board table. Visit our website to learn more about these amazing individuals.

ALICE MIRO, Co-Chair GENE BLISHEN, Co-Chair AM JOHAL, Director BOB RANSFORD, Director CAM BREWER, Director

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#### www.vancitycommunityfoundation.ca

#### A huge thank you and kudos to the following folks who worked hard in various capacities with the staff at Vancity Community Foundation.

The support they provided was integral to our success, and we wish to thank them for their time, effort, and expertise.

K U D O S

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